

FLYTECH

Flytech 6206 TT

BofA 2026 Asia Tech Conference

18th March, 2026

Safe Harbor Notice

- FLYTECH's statement of its current expectations are forward-looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.
- The projections should not be interpreted as legally binding commitments, but rather as flexible information subject to change occasionally.
- Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

AGENDA

- Flytech Overview
- 2025 Financial Results & Dividend Policy
- Q&A

FLYTECH

Established in Taiwan in 1984, Flytech has built a solid foundation in **hardware design and manufacturing**, specializing in Point-of-Sale Terminals, Self-Service Kiosks, Touch Panel PCs, and Embedded Computing Systems for **the retail, hospitality, medical, and industrial sectors** worldwide.

As a pioneer in embracing AI technology, we have evolved into **a domain-focused solutions provider by integrating AI with our hardware platforms to deliver intelligent, high-value solutions**. This forward-looking transformation empowers global customers to optimize operations, enhance user experiences, and stay ahead in a rapidly changing market.

Our passion lies in developing tailored innovations that solve real-world challenges. With a commitment to solution-driven technology and customer-centric service, we enable businesses to grow and lead through continuous innovation.

1984

Founded

700+

Employees
Worldwide

6206

Public Listed
in Taiwan

2019

Established 1st AI
Software Company

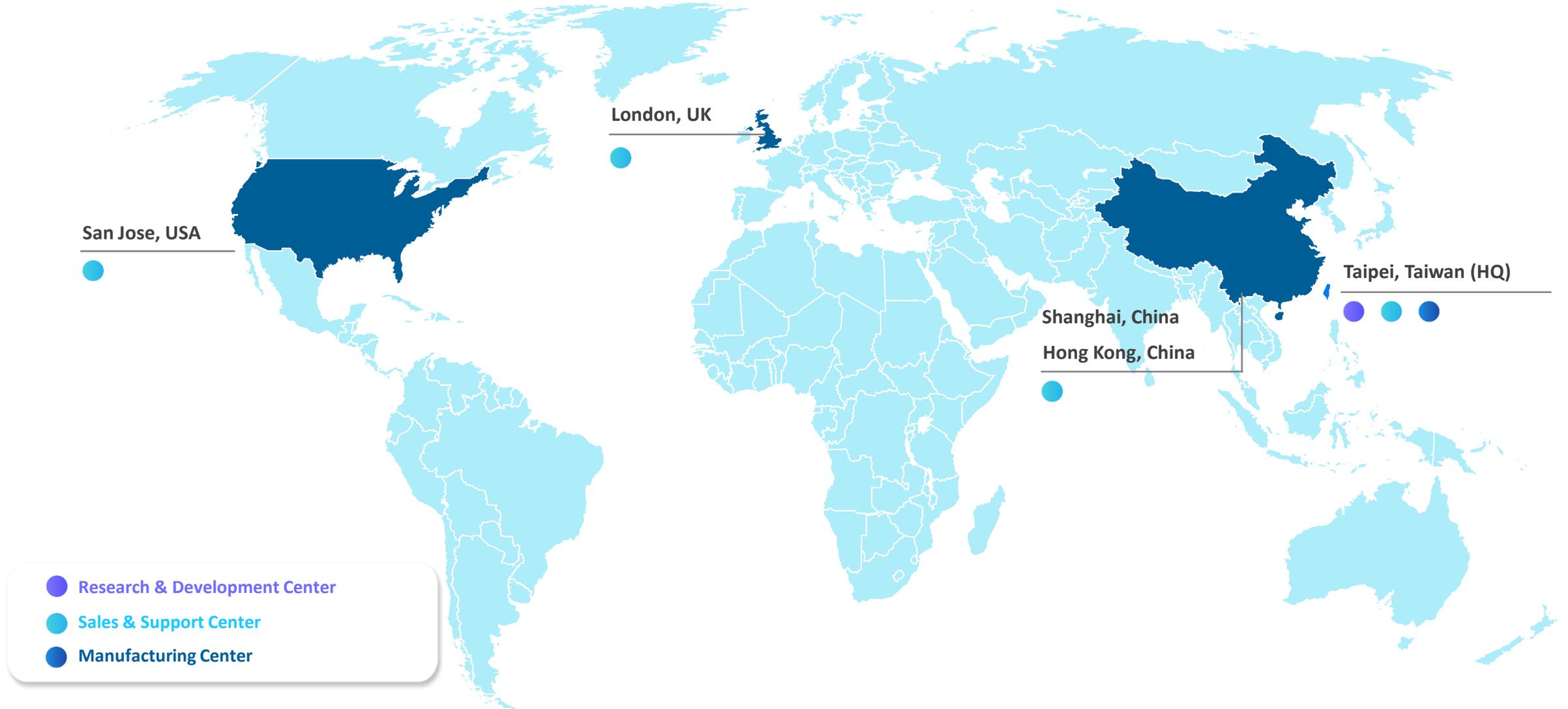
465M USD

Market Cap as of
16th Mar 2026

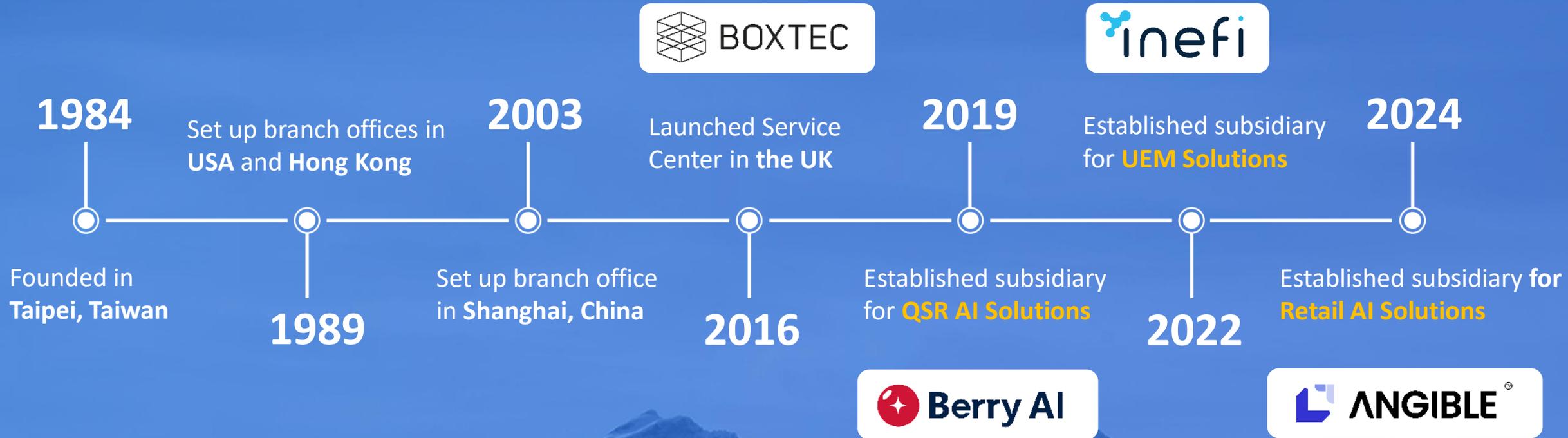
3M+

Units Installed
Worldwide

Flytech Presence



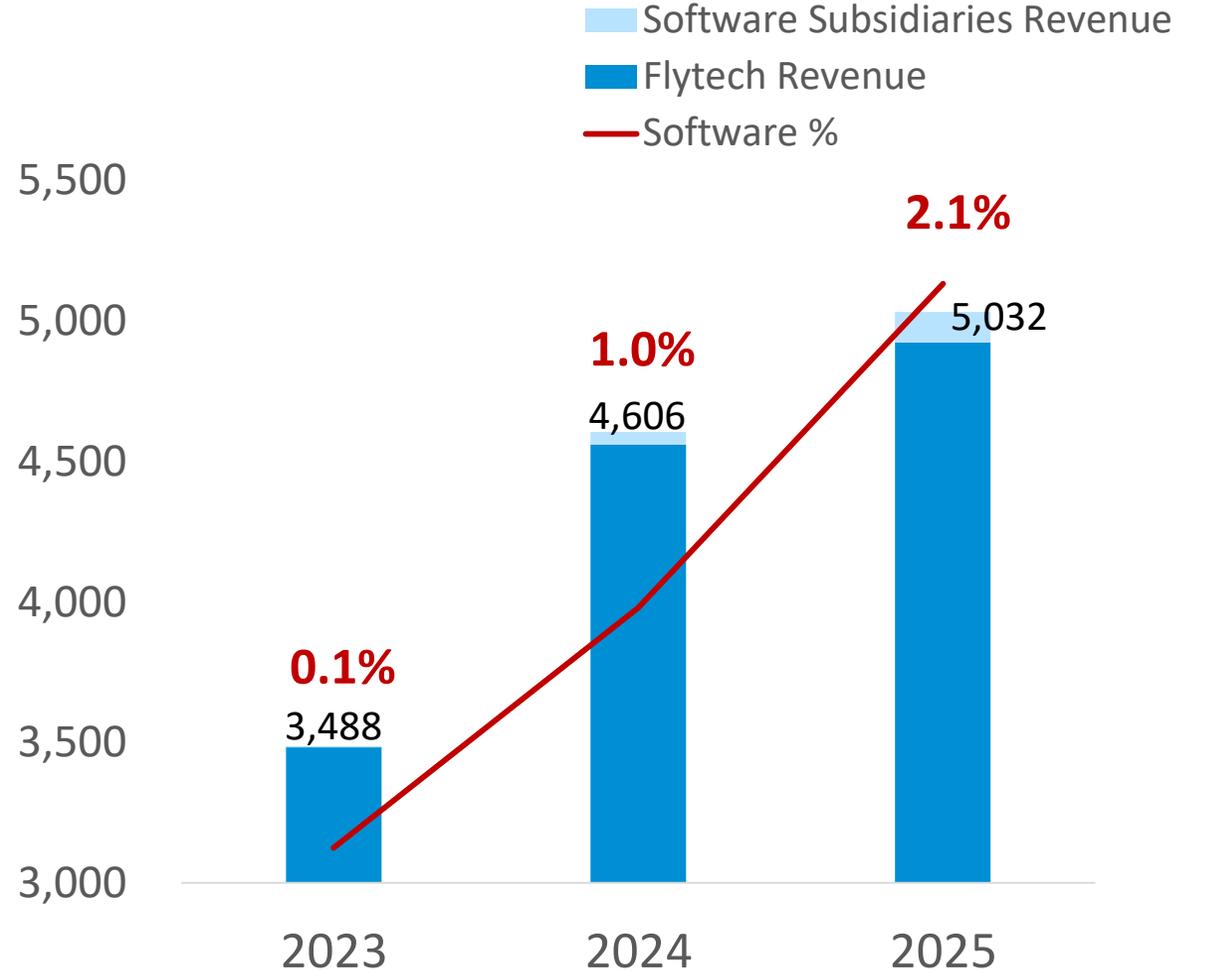
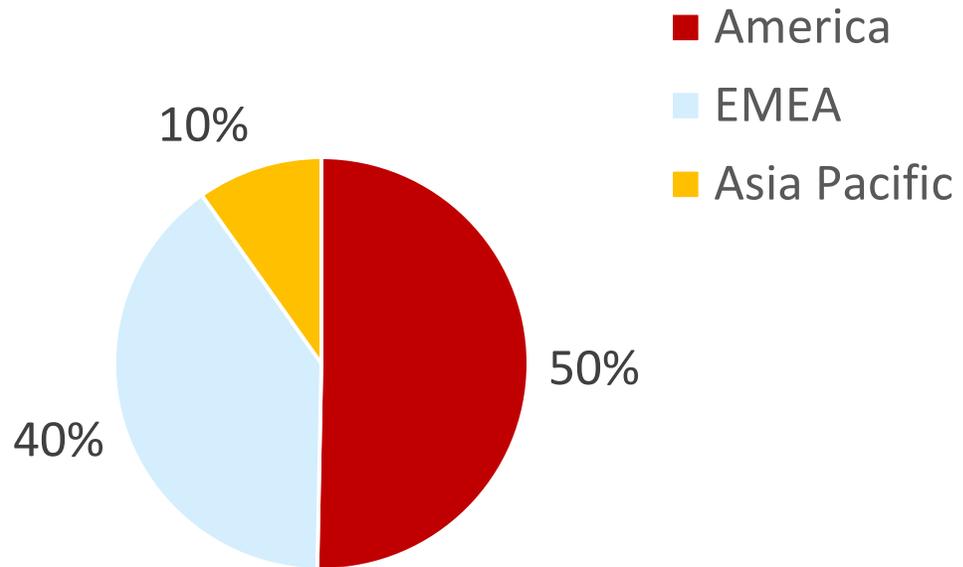
Advance Innovation Across the Globe



Financial Performance - 2025

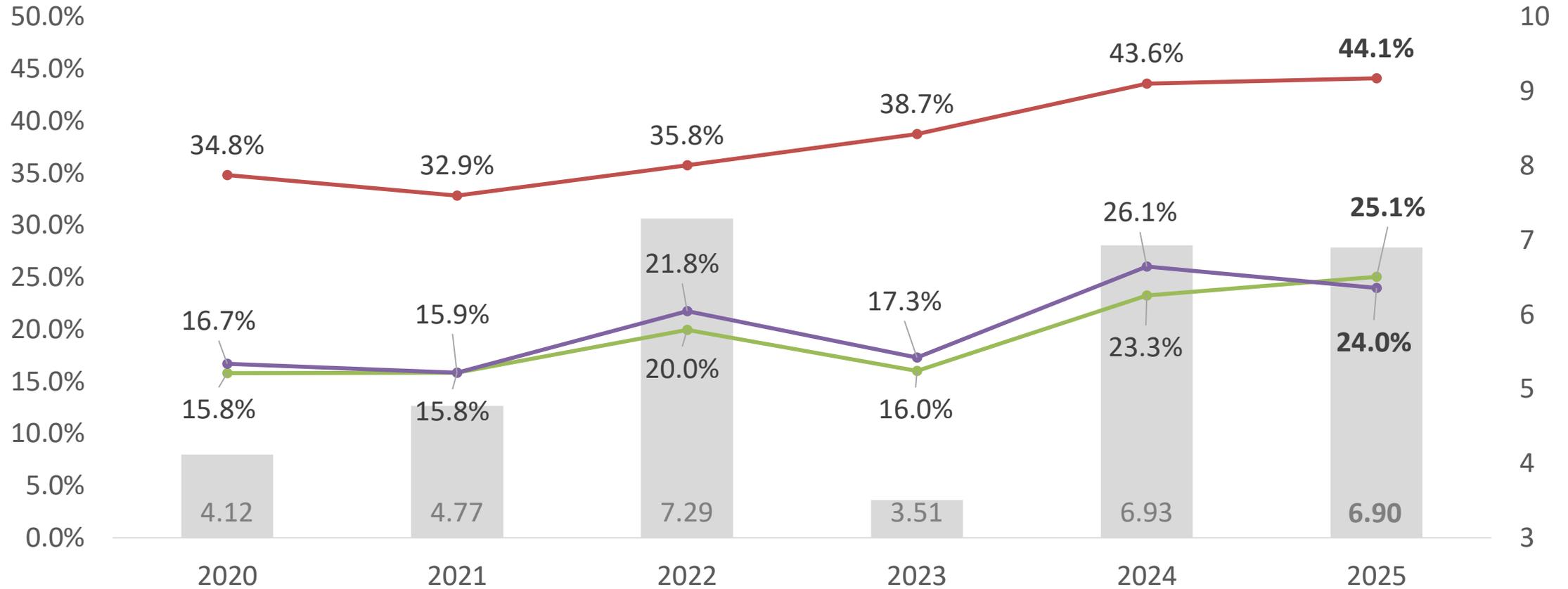
(NT\$ million)	2025	%	2024	%	YoY
Revenue	5,033	100%	4,606	100%	9.3%
Gross Margin	2,221	44.1%	2,009	43.6%	10.6%
Operating Expense	959	19.1%	937	20.3%	
Operating Margin	1,262	25.1%	1,072	23.3%	17.7%
Non-op. Income	(54)	(1.1%)	129	2.8%	(141.8%)
Pretax Margin	1,208	24.0%	1,200	26.1%	0.6%
Income Tax	244	4.8%	242	5.2%	
Net Income (Owners of the Parent)	986	19.2%	992	21.5%	(0.5%)
EPS	6.90		6.93		

Revenue Structure



Profitability

■ EPS ● Gross Margin ● Operating Margin ● Pretax Margin



* Shares outstanding approx. 143.1mn shares.

Dividend Policy

Fiscal Year	EPS	Cash Div.	Stock Div.	Cash Payout (%)	Before Ex-Dividend		Average Annual Price	
					Price	Cash Yield (%)	Price	Cash Yield (%)
2018	5.60	5	0	89	81	6.2	74	6.7
2019	5.15	4.5	0	87	73	6.2	66	6.8
2020	4.12	4	0	97	70	5.8	67	6.0
2021	4.77	4	0	84	93	4.3	76	5.3
2022	7.29	6	0	75	72	7.7	69	8.0
2023	3.51	4	0	114	89	4.5	84	4.8
2024	6.93	6	0	87	135	4.4	113	5.3
2025	6.90	5.5	0	80	104	5.3	94	5.9

The logo for Flytech, featuring the word "FLYTECH" in a bold, italicized, blue sans-serif font. The background consists of diagonal stripes in shades of blue and white, with thin light blue lines and dots extending from the top and bottom corners towards the center.

FLYTECH

— Where Every Point Matters

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