

2023 Investors Conference

November 23rd, 2023



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Agenda

- ✓ **Financial Highlights for 2023 Q3**
- ✓ **Operating Overview & Summary**
- ✓ **Q & A**

Financial Highlights

23Q3 QoQ Comparison

(NT\$ million)	2023 Q2		2023 Q3		QoQ
	Amount	%	Amount	%	%
Net Sales	921	100	803	100	(13)
COGS	572	62	495	62	(13)
Gross Profit	349	38	308	38	(12)
Operating Expense	197	21	192	24	(2)
Operating Profit	152	17	115	14	(24)
Profit Before Tax	192	21	150	19	(22)
Net income attribute to the owner of parent	152	16	127	16	(16)
EPS	1.06		0.89		

23Q3 YoY Comparison

(NT\$ million)	2022 Q3		2023 Q3		YoY
	Amount	%	Amount	%	%
Net Sales	1,413	100	803	100	(43)
COGS	877	62	495	62	(44)
Gross Profit	536	38	308	38	(43)
Operating Expense	232	16	192	24	(17)
Operating Profit	305	22	115	14	(62)
Profit Before Tax	365	26	150	19	(59)
Net income attribute to the owner of parent	318	23	127	16	(60)
EPS	2.22		0.89		

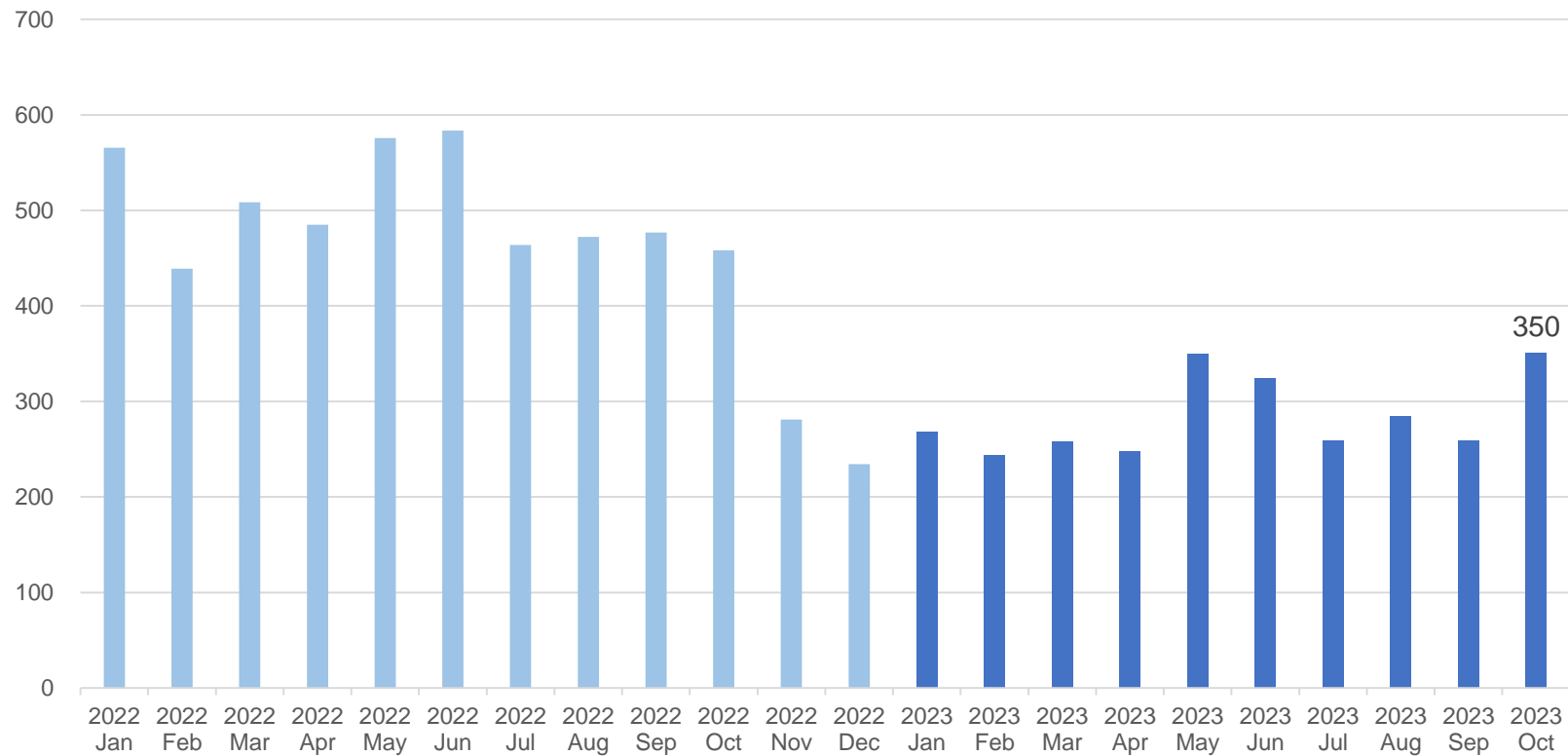
YTQ3 YoY Comparison

(NT\$ million)	2022 YTQ3		2023 YTQ3		YoY
	Amount	%	Amount	%	%
Net Sales	4,571	100	2,493	100	(45)
COGS	2,924	64	1,581	63	(46)
Gross Profit	1,647	36	912	37	(45)
Operating Expense	673	15	583	23	(13)
Operating Profit	974	21	329	13	(66)
Profit Before Tax	1,096	24	404	16	(63)
Net income attribute to the owner of parent	950	21	331	13	(65)
EPS	6.63		2.32		

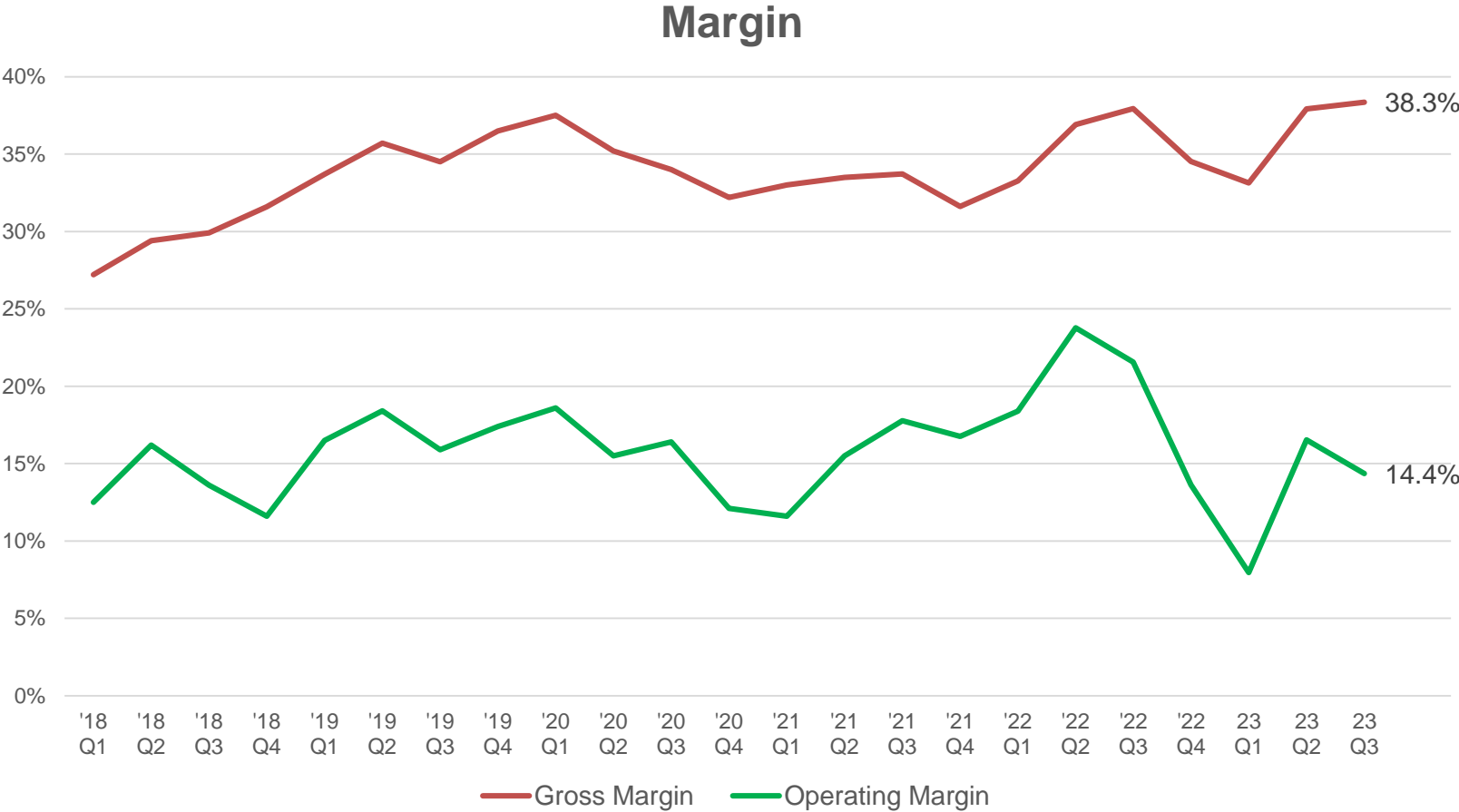
Operating Overview

Monthly Revenue

Consolidated Revenue (in millions)

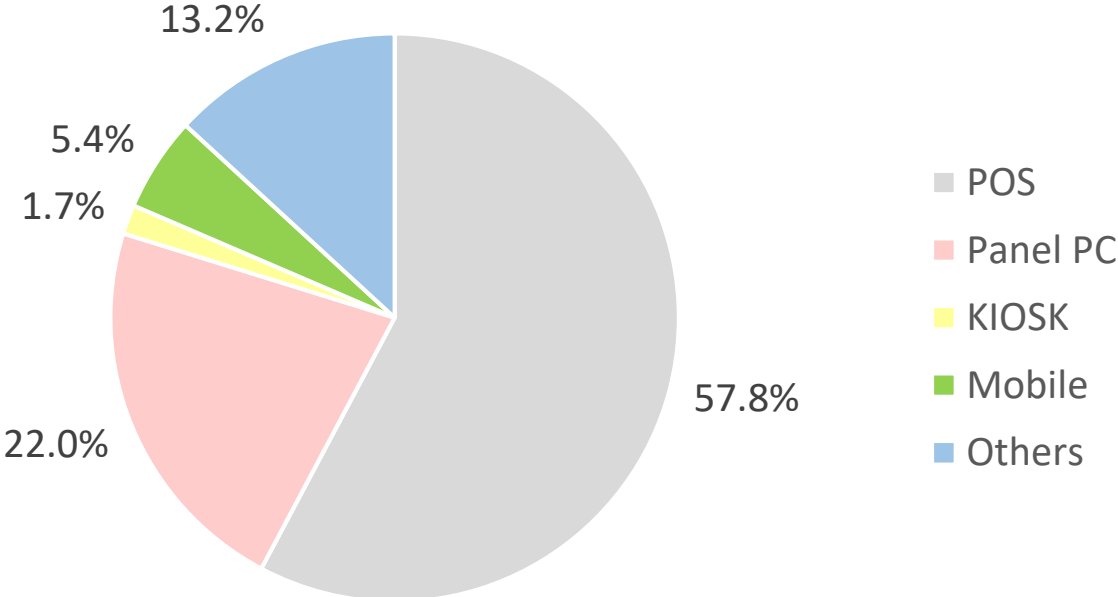


Margin

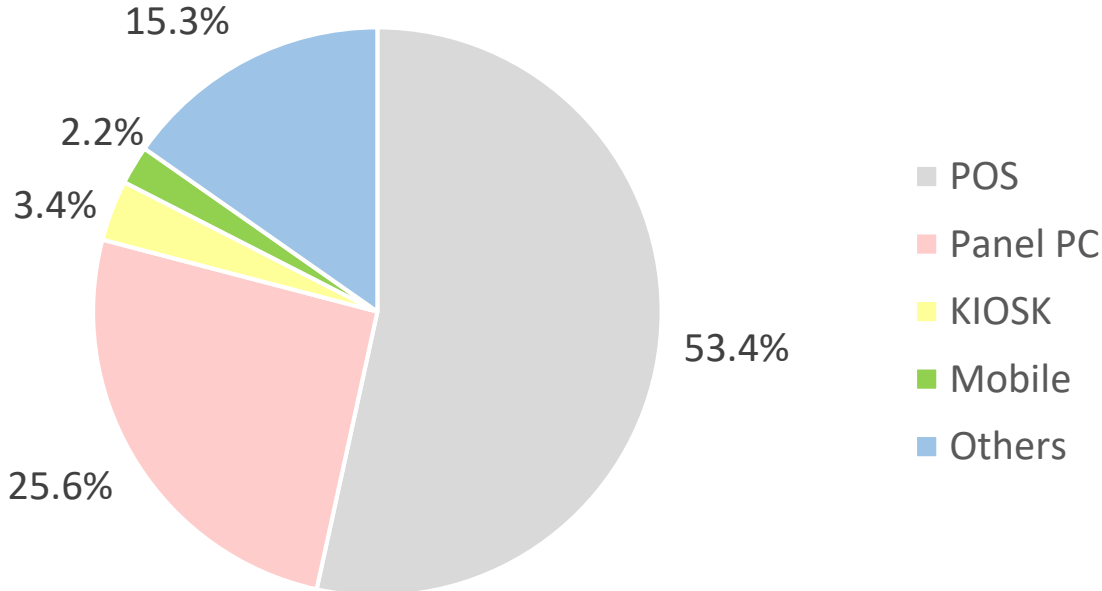


Revenue by Product

2022 Consolidated Revenue - YTQ3



2023 Consolidated Revenue YTQ3

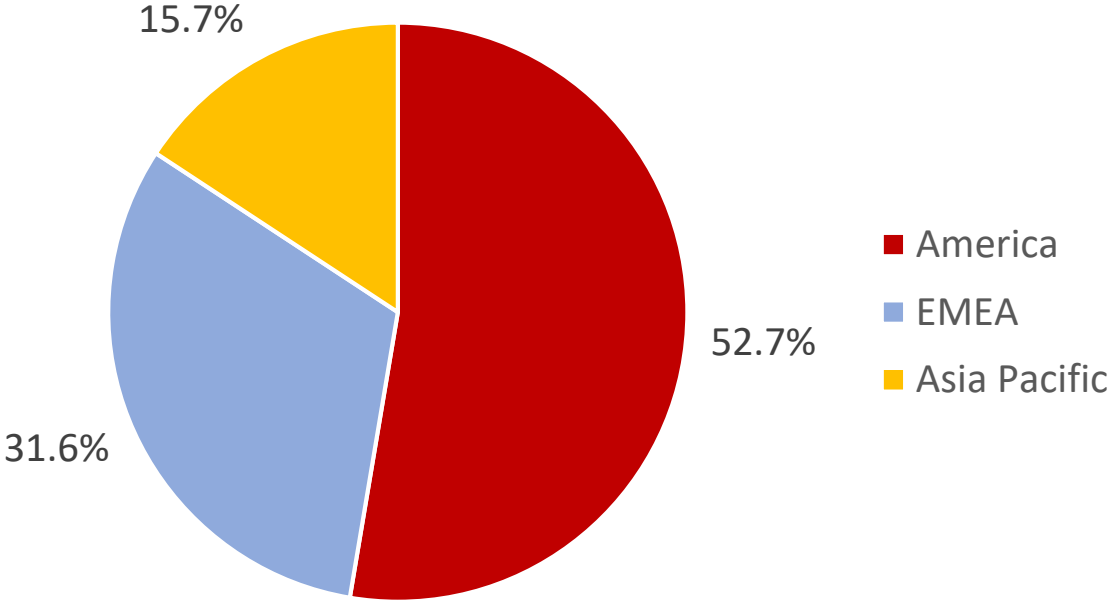


Note: Others include peripherals, components, RMA, NRE, etc.

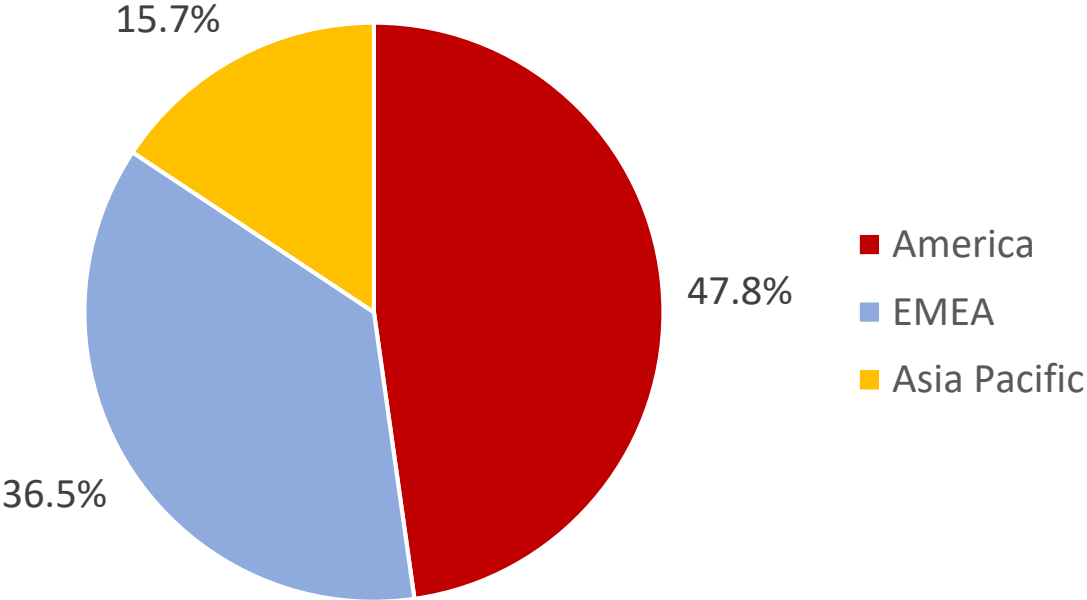


Revenue by Region

2022 Consolidated Revenue - YTQ3



2023 Consolidated Revenue YTQ3



Q & A

Thank You



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